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material adverse event (MAE), or material adverse effect (also MAE) is a change in circumstances that significantly reduces the value of a company. A contract to acquire, invest in, or lend money to a company often contains a term that allows the acquirer, investor, or lender to cancel ...

Material adverse change - Wikipedia

This book explores the full power of the Material Adverse Change clause, and today's M&A in general. You'll dig into the real causes of M&A failure, and discover the traits and practices that lead to poor results as you learn how to avoid these common mistakes and drive more successful deals. Recent case studies highlight common mistakes made-and propagated-by otherwise intelligent people, so ...

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Material adverse effect (MAE) or material adverse change (MAC) clauses are common in acquisition agreements, and

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yet until recently, no Delaware court has determined that a buyer had ever validly terminated a merger agreement pursuant to such a clause. That all changed on October 1, 2018, when the Delaware Court of Chancery in *Akorn, Inc. v. Fresenius Kabi AG*, a blockbuster, 246-page opinion ...

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A material adverse change — or “MAC” — clause is a representation and warranty or a closing condition to a

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transaction that protects a buyer against adverse changes in the condition of the target. ... The lesson we must take from these cases is that the traditional interpretation of MAC clauses is unpredictable.

Training Session: Material Adverse Change Clauses | Norton ...

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operate it while waiting for regulatory approval or funding to close out the deal.

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A Material Adverse Change (MAC) clause enables a buyer to withdraw from a signed deal if certain criteria defined in the clause are met. MAC clauses are intended to protect buyers against any changes, circumstances, developments, ... Lessons learned from the US.

Material Adverse Change Clauses: Do They Hold Any Water ...

Material Adverse Change means (a) a material adverse change in the business, prospects, operations, results of operations, assets, liabilities or condition (financial or otherwise) of Borrowers taken as a whole, (b) a material impairment of a Borrower's ability to perform its obligations under the Loan Documents to which it is a party or of the Lender Group's ability to enforce the

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Material Adverse Change | legal definition of Material ...

A material adverse change (MAC) is a contingency provision specifically inserted in venture finance contracts, merger and acquisition agreements, and lending agreements that gives the acquiring or funding parties, buyers or sellers, the right to back out from implementing the agreement, or seek a change of conditions when there is a substantial adverse change in the company or its prospects or ...

What is a Material Adverse Change? - Definition from ...

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