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alternative retirement
plan assets in their
IRAs. These assets
typically include; real
estate, private stock,
IRA/LLCs, LP, LLC,
private equity, hedge
funds, private
placement,
crowdfunding, and
precious metals.

**The Self Directed
IRA Handbook: An
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Handbook is the most widely used book in the self-directed IRA industry. The first edition was released in 2013 and sold over 20,000 copies. The Second Edition added 80 new pages of content and three new chapters (solo 401(k), cryptocurrency, valuations) with over 50 new citations.

**The Self-Directed
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The Self Directed IRA Handbook explains how investors can own alternative retirement plan assets in their IRAs. These assets typically include; real estate, private stock, IRA/LLCs, LP, LLC, private equity, hedge funds, private placement, crowdfunding, and precious metals.

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traditional) as it relates to creditors and judgments. This article seeks to address the key areas of the law that every self directed IRA investor should know. First, your IRA is not always exempt from creditors up to \$1Million.

Asset Protection for Your Self Directed IRA | Self ...

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Trust Company.
Directed Trust
Company performs the
duties of a directed
custodian, and as such
does not provide due
diligence to third
parties on prospective
investments,
platforms, sponsors or
service providers and
does not sell
investments or provide
investment, legal, or
tax advice.

Directed IRA - Self-

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Where To Download The Self Directed Ira **Direct your IRA**

WHAT IS AN IRA/LLC? A self directed IRA is an IRA (Roth, Traditional, SEP, Inherited IRA, SIMPLE) where the custodian of the account allows the IRA to invest into any investment allowed by law. These investments typically include; real estate, promissory notes, precious metals, and private company stock.

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**Your Free Self-
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Toolkit | Self-
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He wrote The Self-
Directed IRA

Handbook, which is the
most widely used book
in the self-directed IRA
industry that has sold
over 25,000 copies.

Mat is a partner at
KKOS Lawyers and has
advised thousands of
SDIRA clients as well as
financial institutions on
SDIRA rules since

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2006.

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**Why Directed IRA? -
Self-Direct your IRA**

Directed IRA handles
all types of self-
directed accounts -
Traditional and Roth
IRAs, HSAs, Coverdell
ESA, Solo 401 (k)s, and
custodial accounts -
typically invested into
real estate, private
companies, IRA/LLCs,
notes, PE/VC Funds,
and cryptocurrency.

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clients nationwide.

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A Guide to Self-Directed IRAs - US News Money

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Sorensen. There are
three common events
that may trigger UBIT.
The IRA buys LLC
ownership in
businesses that
provide goods or
services (e.g.
restaurant, tech-
company, business
selling services or
goods). UBIT may
apply if the LLC is
structured as a pass-
thru entity for taxes

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that does not pay
corporate taxes.

**FAQs: Self-Directed
IRAs | GoldStar Trust**

How It Happens

A prohibited
transaction occurs
when a retirement plan
(e.g. self directed IRA
or 401k) transacts with
a disqualified person.

IRC § 4975. A

transaction is pretty
easy to identify and is
defined in the code as
a sale, lease,

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exchange, payment, or
other transfer of
money from a
retirement plan.

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